

This document will provide orientation to the CodoniXnotes Tracker Board. The Tracker Board provides sophisticated features besides simply tracking the patient's location and status. It allows importation of scanned documents, review of past records, input and review of insurance information, intra office messaging and communication, status of labs and orders, post visit follow-up, prescription refills, and other important tasks.

Before using the application for the first time, we suggest that you review this document to orient yourself to how the Tracker Board is organized and what functions are available.

## BASIC TRACKERBOARD INFORMATION

### There are 4 "areas" of the CodoniX Tracker Board

**The Tracker Board Menu**  
The Menu Bar offers a variety of options available (will be covered later in this document in detail)

**Tracker Board Summary**  
Displays a summary of status of patients, turnover times, and Orders needing attention

File Our Department My Patients View Help															
<b>CodoniX Urgent Care</b>										<b>FrontDesk To Do: 1</b> Total Patients: 1 - Main (1) Turnover Times: LOS (7 min) Waiting Times: Arrive to bed (7 min) Orders needing attention: 4 (Xray: 2; Lab: 1)					
Wednesday, June 13, 2007 11:06 PM															
Main															
Location	Note	LOS	Name - Problem		Reg.	VS	Orders	Labs	XRay	Phone	UC	MA/RN	PA/NP	Doctor	Status
Bed 1		0.1	2 - Sample	Sample - Headache - Age: 33			ToDo	ToDo	ToDo	1	X	Mary	Sammy	Physician	NEXT
Bed 2															
Bed 3															
Bed 4															
Bed 5															
Bed 6															
Bed 7															
Bed 8															
Bed 9															
Bed 10															
Waiting Room															
Waiting RM															
Waiting RM															
Waiting RM															
Waiting RM															
Waiting RM															
Waiting RM															
Waiting RM															
Waiting RM															

**Patient Status and Treatment**  
Bed/Room location, notes or messages, LOS, demographic information for patient, abnormal vitals, status of orders, call placed on behalf of patient

**Clinician Identification & Patient Status Alerts**

- Reflects the name of the last MA/RN, PA/NP or MD that has documented.
- Reflects any alerts entered by clinical staff

## SUMMARY

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The Summary box, located at the top left of the Tracker Board displays stats for current patients on Tracker Board. By default, the Tracker Board Summary is updated every 60 seconds

<b>Clinical To Do: 1 - FrontDesk To Do: 1</b> <b>Total Patients: 1 - Main (1)</b> <b>Turnover Times: LOS (28 hours 17 min)</b> <b>Waiting Times: Arrive to bed (28 hours 17 min)</b> <b>Orders needing attention: 4 (Xray: 2; Lab: 1)</b>
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Clinical and Front Desk To Do – indicates if there are outstanding To Do items
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Total Patients – indicates total patients and which Tracker Boards the reside on
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Turnover Times – Longest LOS
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Waiting Times – Longest Time waiting for a bed
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Orders needing attention: Breakdown of all orders which have not been noted
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## PATIENT STATUS – LOCATION, NOTES, LOS

CodoniX Urgent Care																
Wednesday, June 13, 2007 11:06 PM																
Main																
Location	Note	LOS	Name - Problem	Reg.	VS	Orders	Labs	XRay	Phone	UC	MAVRN	PA/NP	Doctor	Status		
Bed 1		0.1	2 - Sample Sample - Headache - Age: 33			ToDo	ToDo	ToDo	1		X	Mary	Sammy	Physician	NEXT	
Bed 2																
Bed 3																
Bed 4																
Bed 5																
Bed 6																
Bed 7																
Bed 8																
Bed 9																
Bed 10																
Waiting Room																
Waiting RM																
Waiting RM																
Waiting RM																
Waiting RM																
Waiting RM																
Waiting RM																
Waiting RM																
Waiting RM																


**LOCATION**  
Department bed location as specified by facility

The **Note** column is the equivalent of an “electronic post it note”. Information entered in this column does not reflect in the charting encounter. A  in the Note column indicates a note exists. Hovering over the Note column allows the User to display the existing note.



**LOS**  
This area displays the Length of Stay of the Patient.




# PATIENT STATUS – Demographics and Vitals

## Documents

Identifies if documents have been imported and attached to patient record. If box is teal  documents have been imported.

## REG

Identifies registration status. A open folder  indicates registration information is incomplete. A closed folder  indicates registration is complete.

Location	Note	LOS	Name - Problem	Reg.	VS	Orders	Labs	XRay	Phone	CC	MRN	FN	DOCTOR	Status
Bed 1		0.1	2 - Sample Sample - Headache - Age: 33			To Do	To Do	To Do	1	X	Mary	Sammy	Physician	NEXT
Bed 2														
Bed 3														

## NAME-PROBLEM

**Acuity** – Assigned Acuity of the patient  
**Patient Name** – Patient Name  
**Chief Complaint** – Selected Chief Complaint  
**Aae** – Patient Aae

Clicking in the VS column displays the Vital Sign Summary

PATIENT: hand fingerprint    AGE: 54    SEX: M    RETURN TO CHARTING

Account No: null    Visit Date: 7/6/2005    PMR:    ADD VITAL SIGNS


DIRECTIONS FOR VS CORRECTIONS

To edit or delete a VS, simply click over the VS entry and follow the prompts in the popup dialog.

PAIN VS SCORE    PULSE OX

BP    PULSE    TEMP    RESP

## VS

If, vital signs are normal displays NL, if vital signs are abnormal, a red diamond  displays indicating abnormal values. Scrolling cursor over VS column will display the patient's vitals.

\*Temp: 102F at 06:54  
 \*Resp: 33/min at 06:54; P: 66 at 06:54  
 \*BP: 180/60 at 06:54



# CLINICAL IDENTIFICATION - MA/RN

File Our Department My Patients View Help

**Codonix Urgent Care**

Wednesday, June 13, 2007 11:06 PM

**Main**

FrontDesk To Do: 1  
 Total Patients: 1 - Main (1)  
 Turnover Times: LOS (7 min)  
 Waiting Times: Arrive to bed (7 min)  
 Orders needing attention: 4 (Xray: 2; Lab: 1)

Location	Note	LOS	Name - Problem	Reg.	VS	Orders	Labs	XRay	Phone	UC	MA/RN	PA/NP	Doctor	Status
Bed 1		0.1	2 - Sample Sample - Headache - Age: 33			ToDo	ToDo	ToDo	1	X	Mary	Sammy	Physician	NEXT
Bed 2														
Bed 3														
Bed 4														
Bed 5														
Bed 6														
Bed 7														
Bed 8														
Bed 9														
Bed 10														
Waiting Room														
Waiting RM														
Waiting RM														
Waiting RM														
Waiting RM														

## MA/RN

Indicates first name of last MA/RN to document on patient. A single click in the Nurse column displays options to document Transfer of Care, Tasks, Chart Signing and Printing.

DO YOU WANT TO DO?

Transfer Care Add Task Sign Chart Print Cancel

Add Task displays choices for Tracker Board Alerts in Status column

**Transfer Care** allows User to document care transfer From myself to...; From \_\_\_ to myself; and Assumed care – not discussed.

How was care transferred?

From myself to... From \_\_\_ to myself... Assumed care - not discussed

CHOOSE THE PRIMARY TREATING PHYSICIAN

Selected Items:

- FREE TEXT --
- Clerk, Unit
- LPN, Test
- Masley, Kate RN
- Matsinger, Jaime
- Petru, Nolan RN
- RN, Codonix RN
- RN, System

**Sign Chart** displays Nursing disposition screen so chart may be signed.

NURSING DISPOSITION WORK SHEET

Sample2 Sample2 AGE: 33 SEX: F

PRIMARY DIAGNOSIS: PATIENT DISPOSITION: SIGN AND ARCHIVE CHART:

PRESCRIPTIONS WRITTEN: INSTRUCTIONS GIVEN: PHYSICIAN NOTES AND DISCHARGE: NURSING NOTES AND DISCHARGE:

Print A Record Print B Record

**Print** presents the On Demand Print options

CHOOSE WHAT NEEDS TO BE DONE .

PATIENT STATUS

HOSPITAL SERVICES

CONSULT FLAGS

SELECT THE REPORT(S) TO PRINT

DISPOSITION REPORTS:

OTHER REPORTS:

PRINT LABELS:

CHOOSE WHAT NEEDS TO BE DONE .

PATIENT STATUS

HOSPITAL SERVICES

CONSULT FLAGS

SELECT THE REPORT(S) TO PRINT

DISPOSITION REPORTS:

OTHER REPORTS:

PRINT LABELS:

# CLINICAL IDENTIFICATION - PA/NP

File Our Department My Patients View Help														
<b>Codonix Urgent Care</b>										FrontDesk To Do: 1				
Wednesday, June 13, 2007 11:06 PM										Total Patients: 1 - Main (1)				
Main										Turnover Times: LOS (7 min)				
										Waiting Times: Arrive to bed (7 min)				
										Orders needing attention: 4 (Xray: 2; Lab: 1)				
Location	Note	LOS	Name - Problem	Reg.	VS	Orders	Labs	XRay	Phone	UC	MA/RN	PA/NP	Doctor	Status
Bed 1		0.1	2 - Sample Sample - Headache - Age: 33			ToDo	ToDo	ToDo	1	X	Mary	Sammy	Physician	NEXT
Bed 2														

## PA/NP

Indicates first name of last NP/PA to document on patient. A single click in the NP/PA column displays actions: Assign Myself. Transfer Care. Add Task and Disposition

DO YOU WANT TO ASSIGN THE PATIENT TO YOURSELF? TRANSFER CARE? PUT A FLAG ON THE TB? OR MAKE A DISPOSITION?

Assign myself    Transfer Care    Add Task    Disposition    Cancel

**Assign myself** places the PA/NPs name on the Tracker Board before the Physician has documented on the Patient

**Transfer Care** allows User to document Case Discussed, Case Not Discussed

**Disposition** displays Physician disposition screen so chart may be signed.

**Add Task** displays choices for Tracker Board Alerts in Status column

**MENU – FILE**

File Our Department My Patients View Help

The screenshot shows a menu with the following items: 'New Patient...' (highlighted in blue with a mouse cursor), 'Review Previous Visits...', 'Generate a New To Do item' (with a right-pointing arrow), 'Import Document...', 'Messaging', and 'Configuration...'. The 'New Patient...' item has 'Ctrl-N' listed to its right.

**New Patient** provides access to Patient Registration/Start Patient screen.

The screenshot shows a Java Applet window titled 'Patient Registration' with the 'CodoniXnotes' logo. It features three tabs: 'General', 'Insurance', and 'Pharmacy'. The 'General' tab is active and contains the following fields:

- Gender \* (radio buttons for M and F)
- DOB \* (text field with a calendar icon)
- Age (text field with a smiley icon)
- Social Security No. (text field)
- Medical Record No. (text field) with an 'Inactive' checkbox
- Account No (text field)
- PMD (text field)
- Salutation (dropdown menu)
- Last Name \* (text field)
- First Name (text field)
- MI (text field)
- Suffix (dropdown menu)
- Marital Status (dropdown menu)
- Spouse Last Name (text field)
- Spouse First Name (text field)
- Emergency Contact section with fields for Last Name, First Name, and Phone
- Patient Address (text field)
- City, State, Zip (text field with a dropdown for State)
- Country (text field)
- Home phone (text field)
- Work phone (text field)
- Cell phone (text field)
- Email address (text field)

At the bottom right are buttons for 'Find Patient', 'OK', and 'Cancel'. The status bar at the bottom left reads 'Java Applet Window'.

Account Number and Medical Record Number can be entered manually later, or if an ADT Interface is active, it will automatically populate when registration is completed.

Mandatory items at registration:  
Indicated in Red with \*  
Last Name, Age or Date of Birth and Gender.

# MENU – REVIEW PREVIOUS VISITS

- New Patient... Ctrl-N
- Review Previous Visits...
- Generate a New To Do item ▶
- Import Document...
- Messaging
- Configuration...

**Review Previous Visits** provides access to Previous Visits search screen.  
 Note: a valid user login is required to access this screen

**Enter Search Criteria**

Last Name: Sample

First Name:

Sex: Unknown ▼

DOB: not specified

AcctNo:

MedRecNo:

Last Visit x days ago to now:

Last Visit x hours ago to now:

Last Visit from: 08/01/2007

Last Visit to: not specified

Sort By: No Sort ▼

Chart Status: ▼

My Unsigned Charts: ▼

My Signed Charts: ▼

Mid Level Need Doc's Signature: ▼

Mid Level Need My Signature: ▼

Provider: ▼

OK Cancel

- Search criteria screen allows for entry of any Parameter or combination of parameters on the screen to locate records.
- For this example, we are searching based on last name within a date range
- After identifying the parameter(s), selecting OK, starts the search. Results are displayed.

GO BACK TO TRACKERBOARD  
ENTER SEARCH CRITERIA

Search Database for Previous Visits

1 visits found

Name	DOB	Sex	Visit Date	AcctNo	MedRecNo
Sample Sample		M	09/14/2007 06:34:47		

Single click on patient name to open the electronic chart

**Clinical Review for Medical Record Number:**

NAME: Sample Sample    DOB:    AGE: 22    SEX: M    **DONE WITH REVIEW**

AcctNo: null    Visit Date: 5/29/2007    PMD:

ALLERGIES:

PULSE OX:

VITAL SIGNS:

WEIGHT:     
 HEIGHT:     
 CALC BSA:   

**Review Chart and Prev. Visits**

**CHIEF COMPLAINT:**  
 1) Department of Transportation (DOT) medical examination  
 2) Drug Screen Employer (Bob Trucking)

**TRIAGE AND NURSING HISTORY:**  
 11:53 Authorization form signed by patient. Consent form scanned.  
 12:04 null

**NURSING DISPOSITION:**  
 19:56 Patient removed from Tracker Board by Mary Medical Assistant Medical Assistant.

Review Order Sheet

Review Code Sheet

Review Prior Visits

Review Patient Summary

# MENU – REVIEW PREVIOUS VISITS

- New Patient... Ctrl-N
- Review Previous Visits...
- Generate a New To Do item
- Import Document...
- Messaging
- Configuration...

**Review Previous Visits** Continued  
 Additional feature are available by right clicking on a patients name

Search Database for Previous Visits							GO BACK TO TRACKERBOARD
1 visits found							ENTER SEARCH CRITERIA
Name	DOB	Sex	Visit Date	AcctNo	MedRecNo		
Sample Sample		M	09/14/2007 06:34:47				

**5 visits found**

Name
Sample Sample
Demo Samp
Sample San
UrgentCare
UrgentCare

- Reactivate and place Patient on TB
- Edit Registration Info
- Change Visit Date and Time
- Print Search Result
- Delete Visit
- Import Document...
- View Available Documents...
- Create PDF
- Create All PDF
- Create Backend Data
- Create All Backend Data
- Enter Billing Code
- Enter All Billing Code

Right click on patient name to view additional option.  
 Note: all options may not be available based on your user privilege.

All options in this box require administrative privilege and will not be discussed in this document.

Import Document, allows you to import a scanned document for this patient. View Available documents allows you to view previously imported documents

All options in these boxes require administrative privilege and will not be discussed in this document.

Enter Billing Code presents the billing worksheet to the user for the patient selected. Enter All Billing Code presents a billing worksheet for each patient in the search window. (Additional information regarding billing worksheet is covered in a separate training module.)

## MENU – GENERATE A NEW “TO DO” ITEM

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The **File** Menu options



**Generate a New “To Do” Task** provides access to Clinician and Front Desk “To Do” Tasks. “To Do” tasks are requests for a patient that need to be addressed post visit.

### **For Clinician**

Presents screen, to user, to record time a call was received, who called, generate a request for a Clinician to complete or arrange a referral appointment.

For additional information see Front Desk to Clinician portion of this guide.

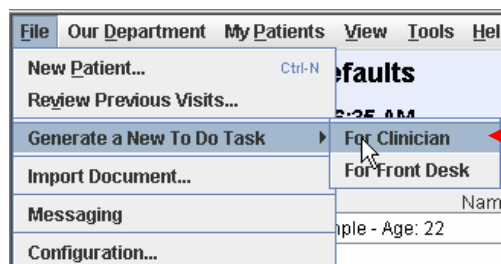
### **For Front Desk**

Presents screen, to user, to record time a call was received, who called, generate a request for the Front Desk to complete or request a fax to be sent.

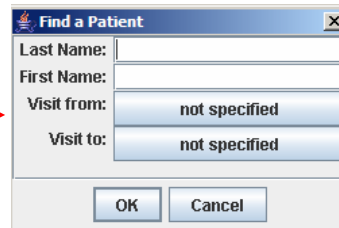
For additional information see Clinical to Front Desk portion of this guide.

# "TO DO" TASKS – FRONT DESK WORKFLOW GENERATE A NEW "TO DO" TASK

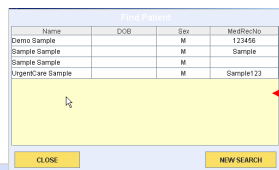
- To Do Tasks allow staff to generate requests to Clinical staff for patient follow up and continuing care. For example, a task could be generated by Front Desk (ie: Front Desk personnel, Receptionist, Medical Assistant, etc.) to Clinical Staff for a RX refill, request for a return to work, or arranging an appointment with a specialist.



Selecting File, Generate a New "To Do" Task, For Clinician, presents the Find a Patient screen



Patient's can be located by Last Name or Date of Service. Entering information on the Find a Patient screen, presents the list of available patients



Selecting a patient from the patient selection screen presents the Clinician Worksheet

**PATIENT FOLLOW-UP & TASKS WORKSHEET**

NAME: Jelly Bean Test    FINANCIAL CLASS: null    DOB: 11/23/1980 AGE: 26    GENDER: F  
 PHONE HOME: null    PHONE WORK: null    PHONE CELL: null

**RECORD OF FOLLOW-UP CALLS TO PATIENT**

CALL BACK ATTEMPT #	PATIENT CONDITION	FOLLOW-UP PLAN
FIRST CALL COMPLETED	<input type="radio"/> Better/Improving	<input type="checkbox"/> Follow up with PMD
SECOND CALL COMPLETED	<input type="radio"/> Unchanged	<input type="checkbox"/> Continue current treatment
<input type="checkbox"/> Third Call	<input type="radio"/> Worse	<input type="checkbox"/> Return to facility
<input type="checkbox"/> Fourth Call	<input type="radio"/> Patient States	<input type="checkbox"/> Referred to Emergency Dept.
CALL RECEIVED		<input type="checkbox"/> Other

**PATIENT REQUEST & TASKS**

Send RX Refill Request     Select Pharmacy...

Send RX Change Request

Send School release request

Send Work release request

Send patient request

Lab Results Sent     Results faxed     Results scanned

X-Ray Report Sent     Report faxed     Report scanned

**REFERRAL APPOINTMENTS & MISC**

Appointment made...

Confirmed appointment w/patient

Left message with

Left message on Voice Mail

Chart faxed to referral Physician

Unable to make appointment...

RETURN

From this Record of Follow-Up Calls to Patient, user, can document:

- How many call back attempts were made to reach the patient, who they spoke with, patient's condition, and follow up plan.
- Or, if a call was received from the patient

From Patient Request and Tasks, information selected is sent as a "To Do" Task to Clinician Tracker Board.

From Referral Appoints and Misc user can document:

- Appointment made/not made
- Contact with patient regarding appointment
- Information faxed

All information selected is added as an Addendum Note to the patient's record

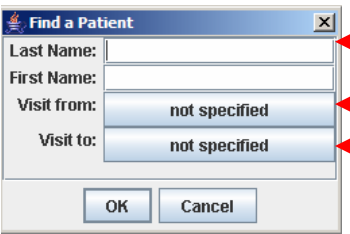
**ADDENDUM NOTES:**  
 07:11 Spoke with patient on second attempt. Call successful. Left the patient a message at the number provided. Patient contact unsuccessful on first attempt. 09/18/2007 entered by Mary Tester, MA - 11:10 Addendum Note: 09/17/2007 11:10 Rx printed.

## "TO DO" TASKS – CLINICIAN WORKFLOW GENERATE A NEW "TO DO" TASK

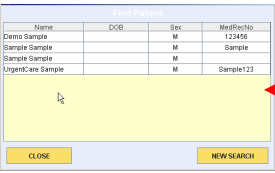
"To Do" Tasks allow clinical staff to generate requests to Front Desk personnel, Receptionist, Medical Assistant for patient follow up and continuing care. For example, a task could be generated by a clinician to arrange an appointment with a specialist or place a follow-up call to the patient.



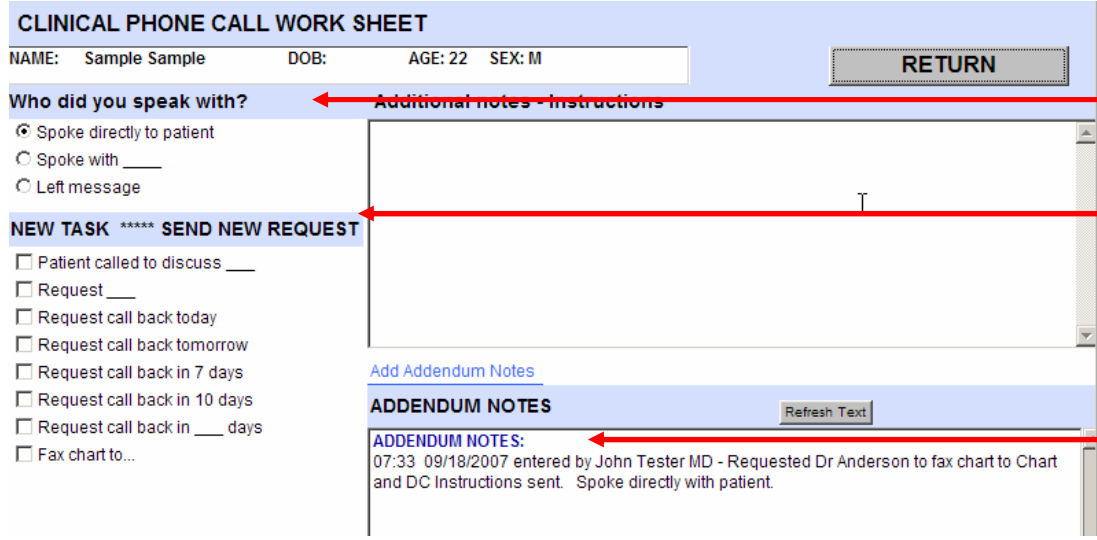
Selecting File, Generate a New "To Do" Task, For Front Desk, presents the Find a Patient screen



Patient's can be located by Last Name or Date of Service. Entering information on the Find a Patient screen, presents the list of available patients



Selecting a patient from the patient selection screen presents the Clinician Worksheet



From this screen Clinician can document conversation with patient or patient's representative

From New Task, Clinician can send a Task to the Front Desk for a patient request, clinical request or faxing documents

All information selected is added as an Addendum Note to the patient's record

## Import Document

Import Document allows the user to input scanned documents such as insurance cards, driver's licenses, and consent documents. This functionality imports a scanned document stored on the user's local hard disc drive.

File Our Department MyPatients View Tools Help																							
CodoniX Urgent Care												Clinical Tasks: 4 - FrontDesk Tasks: 18											
Wednesday, June 11, 2008 3:31 PM												Total Patients: 4 - Waiting Room (2) Main (4)											
Main												Turnover Times: LOS (2 hours 21 min)											
												Waiting Times: Arrive to bed (58 min)											
												Orders needing attention: 3 (Lab: 2)											
Location	Note	LOS	Name - Problem									Reg.	VS	Orders	Labs	XRay	Phone	\$	UC	MA/RN	PA/NP	Doctor	Status
Room 1		-0.5	2 - Sample1 Sample1 - URI symptoms - Age: 33									M	⬇	ToDo	✓	start			X	Nellie		Physici	RN Dis...
Room 2		0.1	Samantha Bee - Allergies - Age: 30																			Physic...	
Room 3																							
Room 4																							
Room 5																							

Right clicking on the document box presents a menu that allows the user to import a document

Name - Problem												Reg.	VS	Orders	Labs	XRay	
2 - Sample1 Sample1 - URI symptoms - Age: 33												M	⬇	ToDo	✓	start	
Samantha Bee - Allergies - Age: 30																	

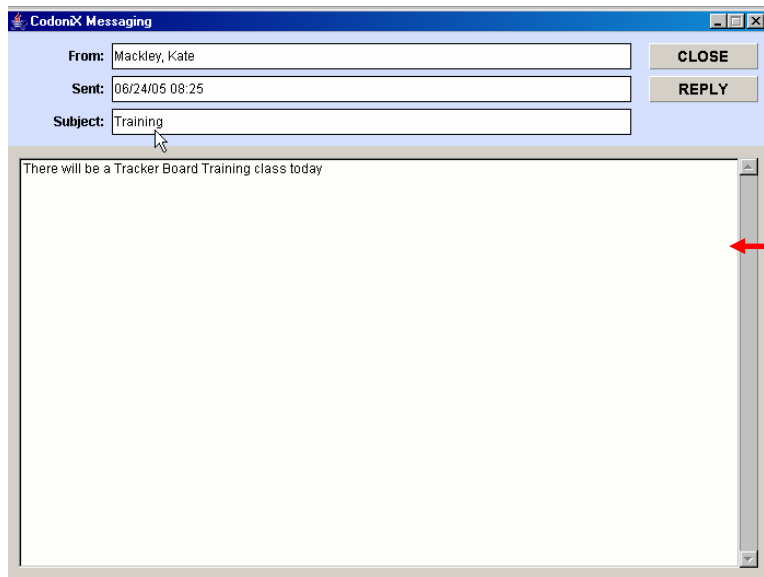
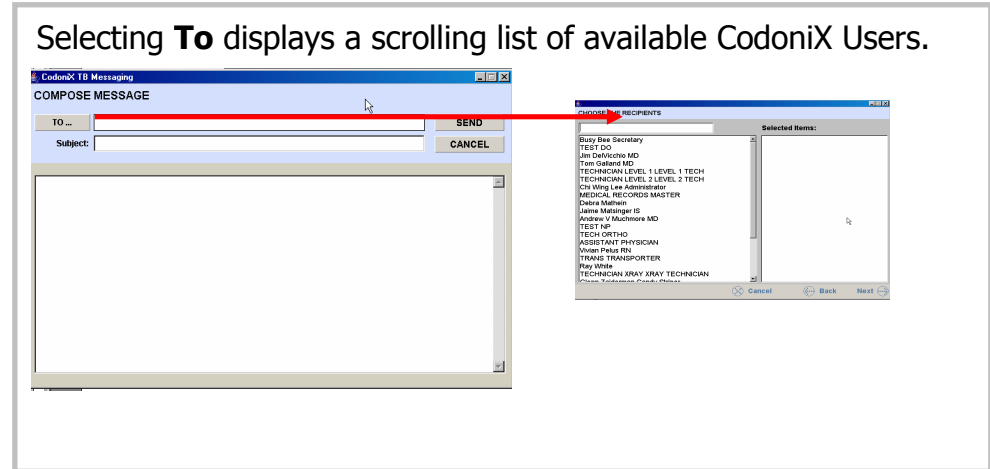
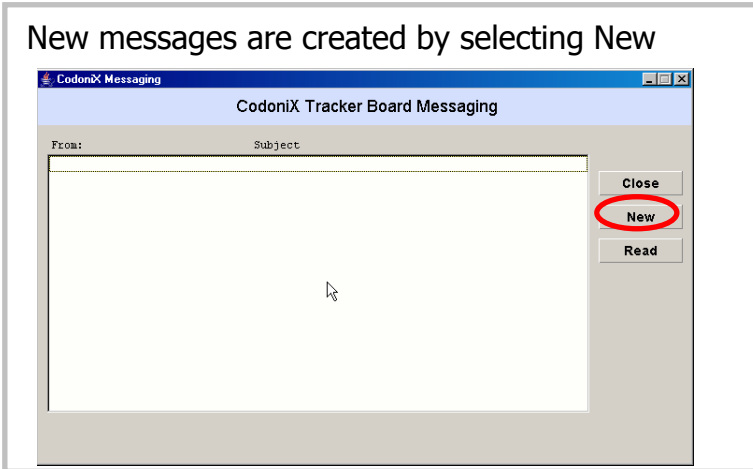
- Import Document...
- Sign DC Instructions...
- View Available Documents...
- View Signed Documents...

Selecting Import Document will bring up a Windows File Manager screen that allows the user to select a document that has been scanned into the PC. Most users create a scanned document folder to hold the documents that are scanned.

The **File** Menu options



**Messaging** Allows user to send a CodoniX based message to another user. Note: this is not email functionality.



New message is displayed to recipient the next time the User logs in, after the message has been sent

## MENU – CONFIGURATION

File Our Department My Patients View Help

The **File** Menu options



The configuration option is used by the Site Administrator to modify site information and add new users.

Information for Configuration options is covered in the Administrator Manual.

## MENU – MY PATIENTS

File Our Department **My Patients** View Help

All current  
Sort by length of stay ▶  
Sort by acuity

**My Patients** All current allows User to view a personalized Tracker Board reflecting only patients for the user and spanning all Tracker Boards.

Selecting My Patients – All Current displays to the user all patients they have documented on

Location	Note	T	LOS	Name - Problem	Reg.	VS	Orders	Labs	XRay	Phone	UC	Pr. RN	MA/RN	PA/NP	Doctor	Status
<b>Patients of Mary Tester</b>																
				<b>Main</b>												
Waiting RM			0.1	John Anderson - Age: 22	📁											
Waiting RM			0.1	John Johnson - Age: 22	📁											
Waiting RM			0.1	Noel Bella - Age: 19	📁											

All current  
Sort by length of stay ▶  
Sort by acuity

Selecting My Patients – Sort by length of stay, sorts patients based on value in the LOS column

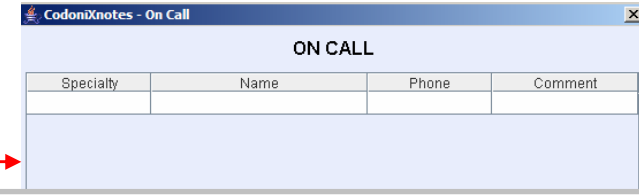
Selecting My Patients – Sort by acuity, sorts patients based on their current acuity level (acuity from triage).

On Call List...  
 Sort By ▶  
 Filter By ▶  
 Refresh

**View** allows User to view *On Call List*, *Sort* by various options, filter by various options, or *Refresh* the Trackerboard

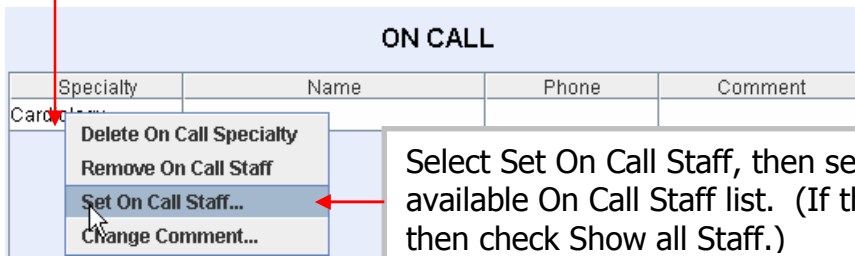
**View** **Help**  
 On Call List...  
 Sort By ▶  
 Filter By ▶  
 Refresh

View On Call List, presents the On Call screen.

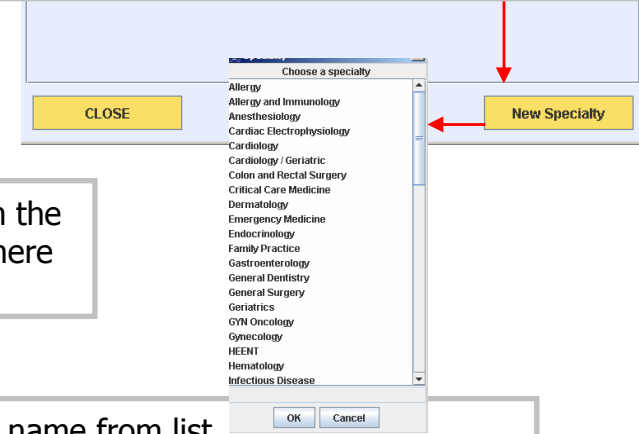


After a specialty has been added, right click in the Specialty column

Select New Specialty to add On Call Specialty to



Select Set On Call Staff, then select a name from the available On Call Staff list. (If the name is not there then check Show all Staff.)



Other options available for the On Call list include:

Delete On Call Specialty  
 Remove On Call Staff  
 Set On Call Staff...  
 Change Comment...

Delete on Call Specialty, removes the Specialty and name from list

Remove on Call Staff, removes the Name, but keeps the Specialty

Change Comment, allows user to enter or change a comment

Sort By ▶ Length of stay  
 Filter By ▶ Acuity  
 Refresh  
 Seen by physician  
 Seen by nurse

Sort by, allows 4 options to sort the Tracker Board for all records

**View** **Help**  
 On Call List...  
 Sort By ▶  
 Filter By ▶ Not seen by physician  
 Refresh Not seen by nurse  
 LOS more than...

Filter by, allows 3 options to filter the Tracker Board for all records

# ADDITIONAL FEATURES – Move, Review, Remove

From the location column, patient information can be moved, reviewed or removed.

## Move

Location	Note	LOS	Name - Problem	Reg.	VS	Order
Bed 1		28	2 - Sample Sample - Headache - Age: 33			

Single click on the Bed number displays available options.

**Choose an action**

Java Applet Window

Selecting Move Patient, present the Move Patient screen. From this screen you can:

- Select a location on the currently displayed locations
- Or, select the pull down to view other available locations

**Move Patient**

Where should the patient be placed?

Table: Main

- Bed 1 [occupied]
- Bed 2
- Bed 3
- Bed 4
- Bed 5
- Bed 6
- Bed 7
- Bed 8
- Bed 9
- Bed 10
- Waiting Room ---
- Waiting RM
- Waiting RM

## Review

**Choose an action**

Java Applet Window

Selecting Review Patient present the review screen. This screen allows the users to see all documentation (not just documentation they have completed).

Clinical Review for Medical Record Number: Sample

NAME: Sample Sample    DOB:    AGE: 33    SEX: M   

AcctNo: Sample    Visit Date: 6/13/2007    PMD:

ALLERGIES: Latex Primary symptoms: rash- Severe reaction

PULSE OX:    WEIGHT:    HEIGHT:    CALC BSA:

VITAL SIGNS: BP: 180/80 at 23:00

Review Chart and Prev. Visits    **CHIEF COMPLAINT:**  
 Review Order Sheet    1) Headache

Review Code Sheet    **ACUITY:**  
 Review Prior Visits    22:59 Routine - Level 2

Review Patient Summary    **TRIAGE AND NURSING HISTORY:**  
 22:59 Authorization form signed by patient. Consent form scanned.  
 23:00 History of migraine headaches. This is typical pattern of patient's migraines. Similar headaches in the past. Associated with nausea/vomiting. Had 3 episodes of vomiting. Nondescript vomitus.

Refills - Addendum - Reprint    **ORDERS:**  
 1) MRI of head without contrast (indication: Headache)  
 2) CBC  
 3) Demerol 75 mg IM Single dose now  
 4) Call Andrew Muchmore  
 5) \*Cancel\* Give patient copy of X-rays [Note: 23:03 entry error (MM)]

Print The Chart or Report    **UPDATE NOTE:**  
 23:05 Assumed care of patient.  
 23:06 Assumed care of patient.

RN and Facility Reviews    **PROBLEM AND SYMPTOM LIST:**  
 Review Facility Charge: Headache - 784.0, Systolic hypertension on this visit - 796.2, Allergic to Latex - V14.9.  
 Review Nursing Audit    **CPT:**  
 784.0, 796.2, V14.9

## Remove from TB

**Choose an action**

Java Applet Window

Selecting Remove from TB, removes patient from Tracker Board. It does NOT delete patient information. Note: Some facilities do not allow remove unless chart has been signed by RN and MD.